AVIATION & AEROSPACE
WHY FLORIDA?

SOME STATES WILL PROMISE YOUR BUSINESS THE MOON.  
WE CAN ACTUALLY DELIVER IT.

Florida has long been the world’s premier gateway to space, undisputed air traffic hub for the western hemisphere, a major center for flight training and MRO, and home to manufacturing of aircraft and aviation/aerospace components. Few states can match the broad range of industry expertise available in Florida.

BUSINESS CLIMATE

Consistently ranked one of the best states for business, Florida is committed to keeping regulatory requirements and business taxes low. That, along with a strong economy and zero personal state income tax, make it a great place to do business. We won’t stand in the way of your success. We’ll pave the way for it.

MARKET & ACCESS

Success today requires global access. Florida offers one of the most extensive transportation systems in the world, so you can reach your customers and suppliers anywhere, fast. Whether you’re serving Florida’s large market, the U.S., Latin America, or the globe, no other state can expand your reach like Florida.

FLORIDA AVIATION & DEFENSE

businesses export more than $7.2 BILLION in goods annually, ranking Florida #3 IN THE NATION

1 Chief Executive, 2 AIA, 3 Bureau of Economic Analysis, 4 World Bank

17th LARGEST GLOBAL ECONOMY, IF FLORIDA WERE A COUNTRY

Florida $1.06 Trillion

Switzerland $678B

U.A.E. $382B

Ireland $333B

Florida $333B

U.A.E. $352B
Nothing is more important to a company’s success than its workforce. Nearly 106,000+ Floridians work in Florida’s aviation and aerospace industries with large numbers of rocket scientists, machinists, pilots, engineers, and other flexible, highly-skilled workers. Florida is also home to 60,000+ active duty personnel, 30,000+ civilian personnel, 11,000+ annual military separatees, and 1.45 million veterans. Florida’s universities are among the nation’s top producers of STEM graduates, including many specializing in aviation and aerospace.

So while we’re helping you succeed with today’s talent, we’re also preparing tomorrow’s.

*CompTIA CyberStates

### Florida’s Annual Output of Relevant Skilled Certificate and Degree Holders

<table>
<thead>
<tr>
<th>Title</th>
<th>Non-degree awards/certificates</th>
<th>Associate</th>
<th>Bachelor’s</th>
<th>Master’s</th>
<th>Doctorate’s</th>
<th>Total Awards</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aerospace, Aeronautical and Astronautical/Space Engineering</td>
<td>-</td>
<td>3</td>
<td>428</td>
<td>107</td>
<td>6</td>
<td>544</td>
</tr>
<tr>
<td>Aircraft Powerplant Technology/Technician</td>
<td>157</td>
<td>84</td>
<td>117</td>
<td>1</td>
<td>-</td>
<td>355</td>
</tr>
<tr>
<td>Airframe Mechanics and Aircraft Maintenance Technology/Technician</td>
<td>587</td>
<td>1</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>588</td>
</tr>
<tr>
<td>Aviation/Airway Management and Operations</td>
<td>13</td>
<td>130</td>
<td>93</td>
<td>170</td>
<td>-</td>
<td>409</td>
</tr>
<tr>
<td>Computer Technology/Computer Systems Technology</td>
<td>240</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>240</td>
</tr>
<tr>
<td>Electrical and Electronics Engineering</td>
<td>-</td>
<td>48</td>
<td>715</td>
<td>436</td>
<td>122</td>
<td>1,321</td>
</tr>
<tr>
<td>Industrial Engineering</td>
<td>-</td>
<td>-</td>
<td>312</td>
<td>205</td>
<td>21</td>
<td>538</td>
</tr>
<tr>
<td>Mechanical Engineering</td>
<td>-</td>
<td>-</td>
<td>1,549</td>
<td>355</td>
<td>70</td>
<td>1,974</td>
</tr>
<tr>
<td>Systems Engineering</td>
<td>-</td>
<td>-</td>
<td>103</td>
<td>171</td>
<td>2</td>
<td>276</td>
</tr>
<tr>
<td><strong>Total Awards</strong></td>
<td>993</td>
<td>266</td>
<td>3,320</td>
<td>1,445</td>
<td>221</td>
<td>6,245</td>
</tr>
</tbody>
</table>

*Source: JobsEQ®; Data as of the 2017-2018 academic year.

*Note: Figures may not sum due to rounding.*
FLORIDA’S AVIATION & AEROSPACE CLUSTER
(select companies highlighted)

MAP KEY

- ≤ 474 Aerospace Employees
- 474 - 3,608 Aerospace Employees
- 3,608 - 12,435 Aerospace Employees
- ≥ 12,435 Aerospace Employees

- Commercial Airports (20)
- Aviation Related Military Installations (12)
- Deepwater Seaports (15)
- Spaceports (2)

Aerospace Establishments 540+
Aviation Establishments 1780+
Commercial Service Airports 20
Space Ports 2
Public Use Airports 130
Major Military Installations 20
“The talented workforce and global access Florida provides has allowed us to operate successfully here for decades. Our two new centers of excellence and state-of-the-art manufacturing facility will allow us to continue our growth and benefit our customers, our company and the community for many more years.”

Rick Matthews | VP of Florida Operations | Northrop Grumman Aerospace Systems

“Having led other manufacturing site searches around the globe, what I can share is a confirmation of what we experienced here and come to expect. Florida is a great place to do business from every perspective: a strong pro-business environment, a skilled workforce and an important mix of industrial capabilities to run a global operation.”

Marco Túlio Pellegrini | President and CEO | Embraer Executive Jets

“Boeing has a rich history in the Sunshine State and we look forward to furthering that legacy. Our ability to grow our footprint is thanks in large part to partners like Enterprise Florida, who help to create a favorable business environment where Boeing, its employees and their families can thrive.”

John Elbon | Vice President and Program Manager of Commercial Programs | Boeing

“The biggest factor there is a talented workforce, that you could really hire people that understand the quality and demands of aerospace. You really want to get good assembly and integration engineers. You want to be able to get high-quality machinists and machine operators. Those jobs today are very sophisticated jobs.”

Jeff Bezos | Founder | Blue Origin

ARE YOU READY?
ENTERPRISE FLORIDA IS HERE TO HELP

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